



TO THE SPANISH SECURITIES AND EXCHANGE COMMISSION
DISCLOSURE OF A RELEVANT EVENT

VIDRALA, S.A.

Negotiations for the sale of the manufacturing activity in Belgium

Pursuant to article 17 of the Regulation (UE) no. 596/2014 on Market Abuse, and to article 228 of the Royal Legislative-Decree 4/2015, dated 23 October, approving the consolidated version of the Securities Market Act, VIDRALA, S.A. (hereinafter, “**Vidrala**” or the “**Company**”) releases the negotiations started with Saverglass S.A.S. (hereinafter, “**Saverglass**”), through their respective subsidiaries, for the potential sale by Vidrala to Saverglass of its glass containers manufacturing activity in Ghlin (Belgium), which is carried out through the companies MD Verre S.A. and Omega Immobilière et Financière S.A. Under such negotiations, the Parties have entered into an option agreement which could potentially conclude in the sale of the above mentioned companies.

The transaction would also include the formalization of a supply agreement by means of which Vidrala would acquire part of the production of such Belgian facility during a five-year term, so that Vidrala secures customer service while planned investment projects across the group are developed.

The transaction is expected to close in the next months, subject to the customary approvals in these type of transactions.

The final value of the transaction and the remaining financial conditions thereof shall be determined and released upon closing.

Llodio, October 10, 2019

Jose Ramón Berecibar Mutiozábal
Secretary to the Board of Directors

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