



vidrala

2015

FIRST HALF
RESULTS

July 23, 2015

H1 2015 KEY FIGURES



EUR in millions	H1 2015	Change (yoy)
Sales	388.9	+61.8%
EBITDA	78.4	+40.7%
EBIT	41.4	+15.3%
Net income	28.6	+8.1%
EPS (EUR/share)	1.15	+8.1%
Free cash flow *	69.4	+23.6%

* Free cash flow ex-acquisition of Encirc, as detailed in this document.

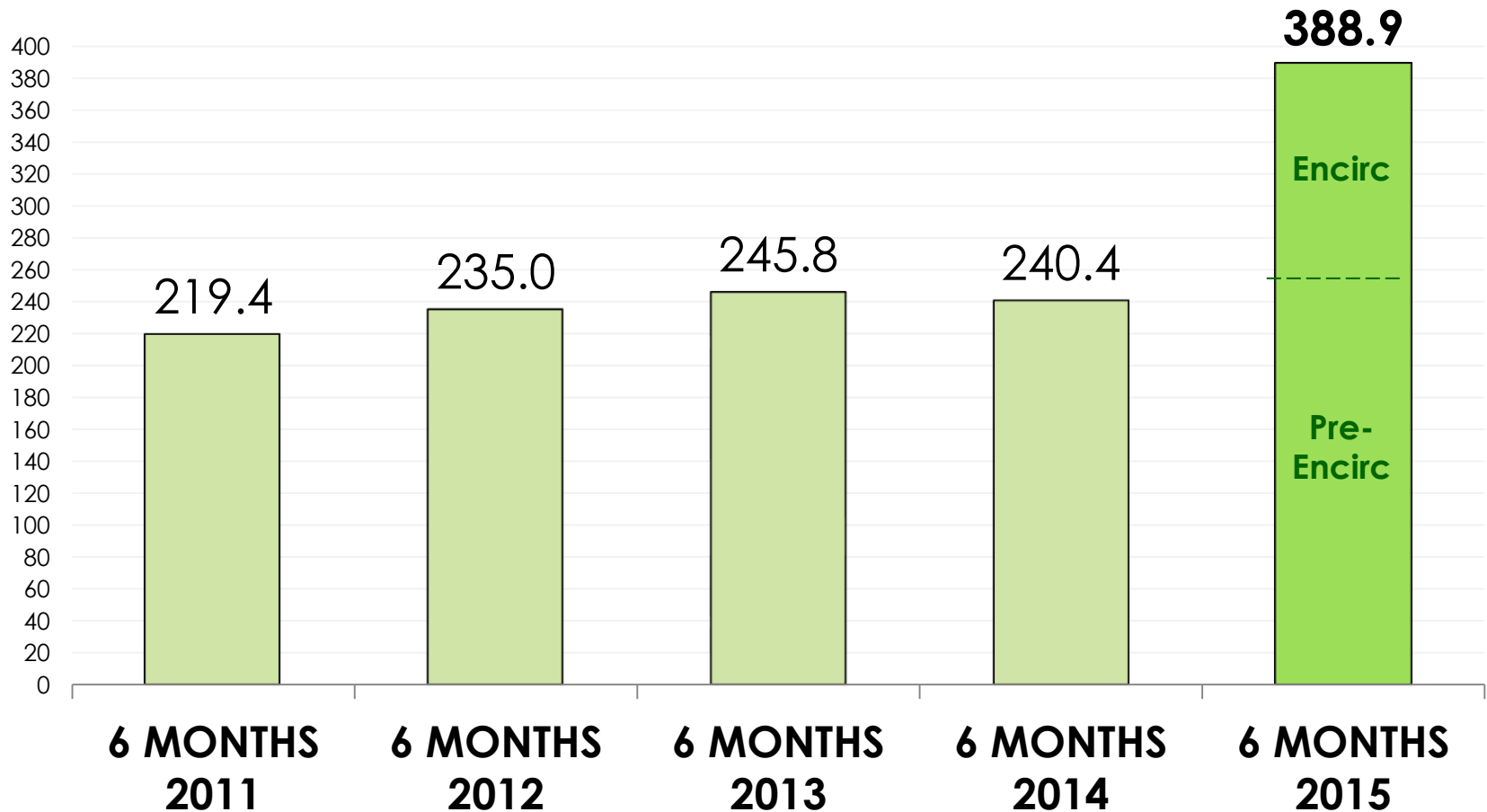
SALES

FIRST SIX MONTHS SINCE 2011

EUR in millions



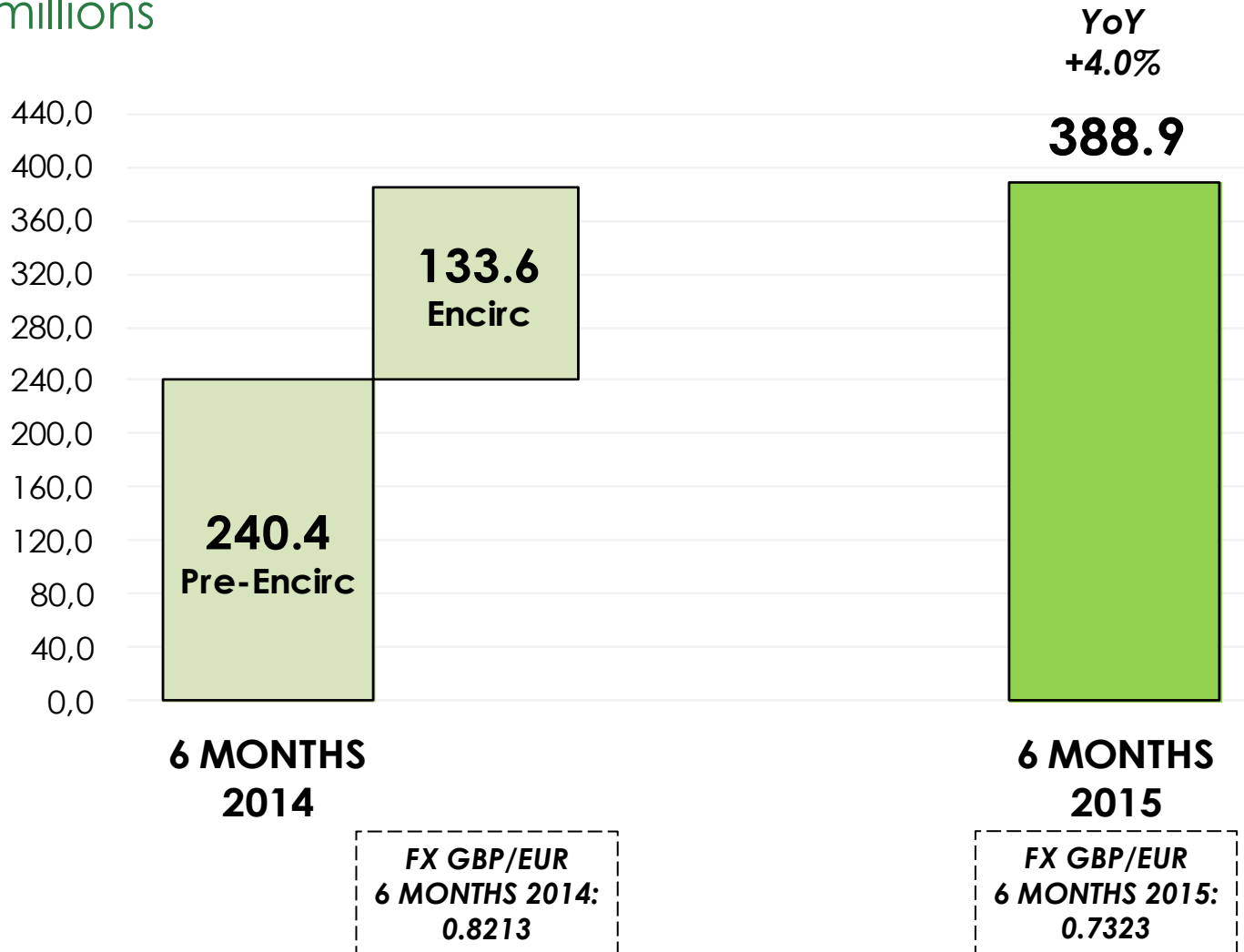
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SALES

YEAR OVER YEAR CHANGE

EUR in millions



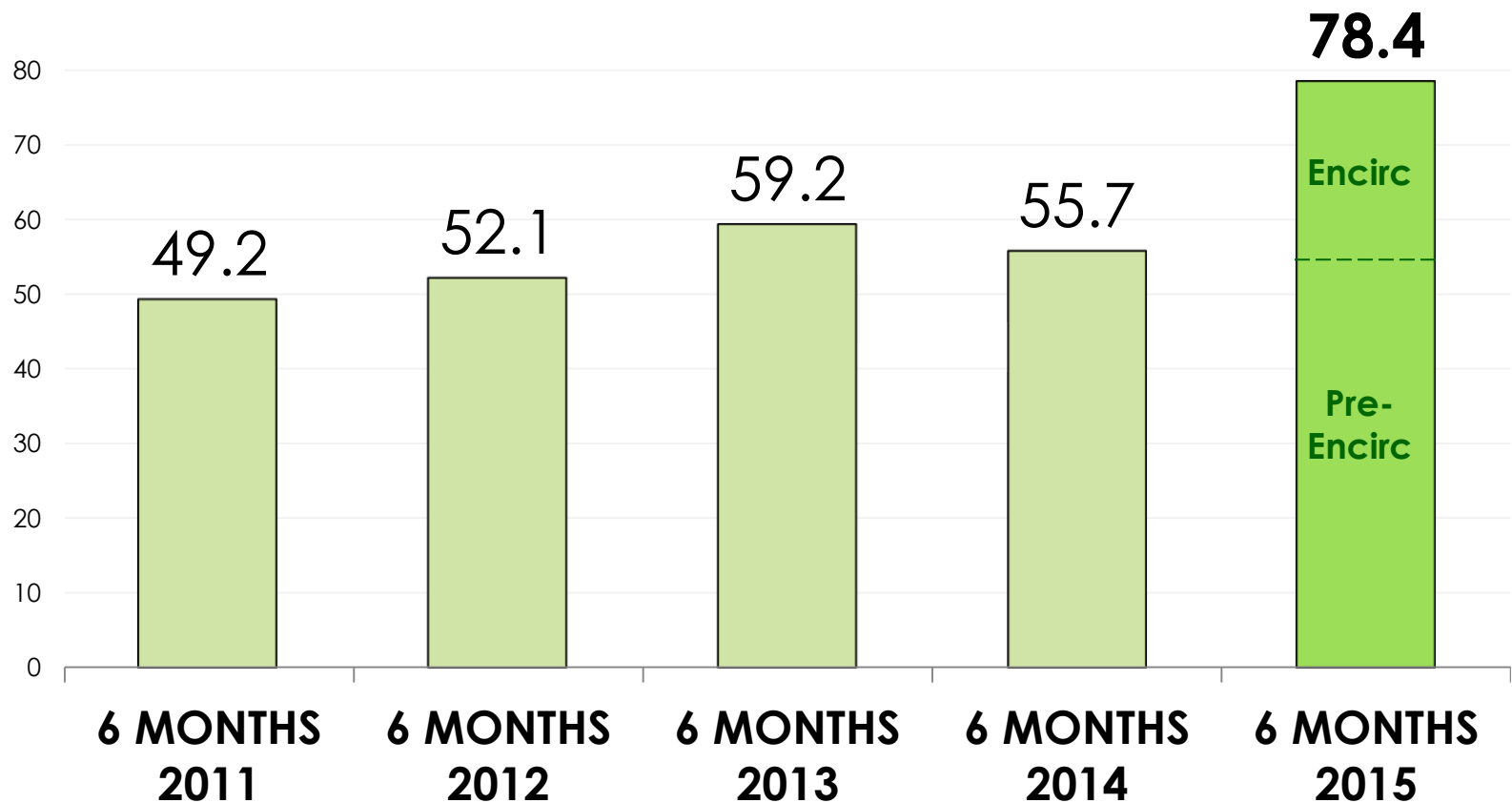
EBITDA

FIRST HALF SINCE 2011

EUR in millions



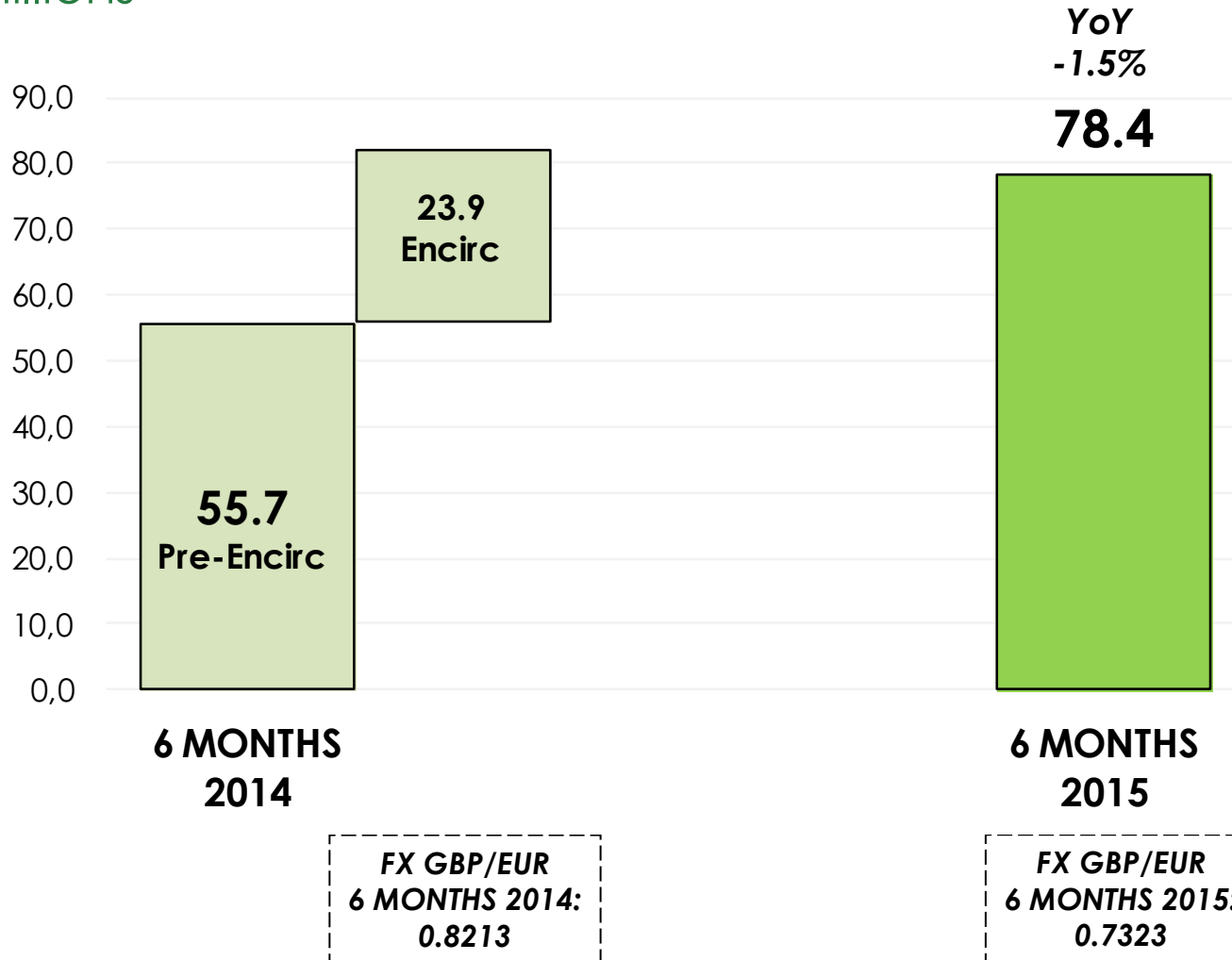
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EBITDA

YEAR OVER YEAR CHANGE

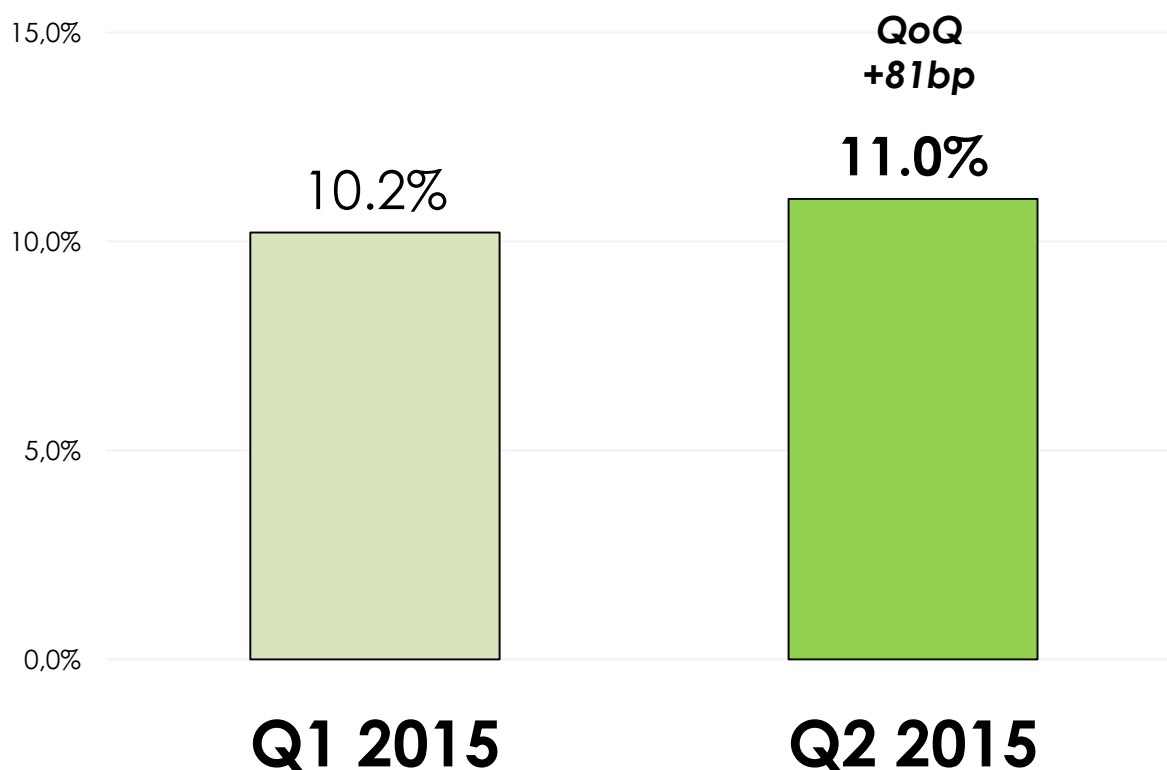
EUR in millions



OPERATING MARGINS (EBIT/SALES)

QUARTER ON QUARTER CHANGE

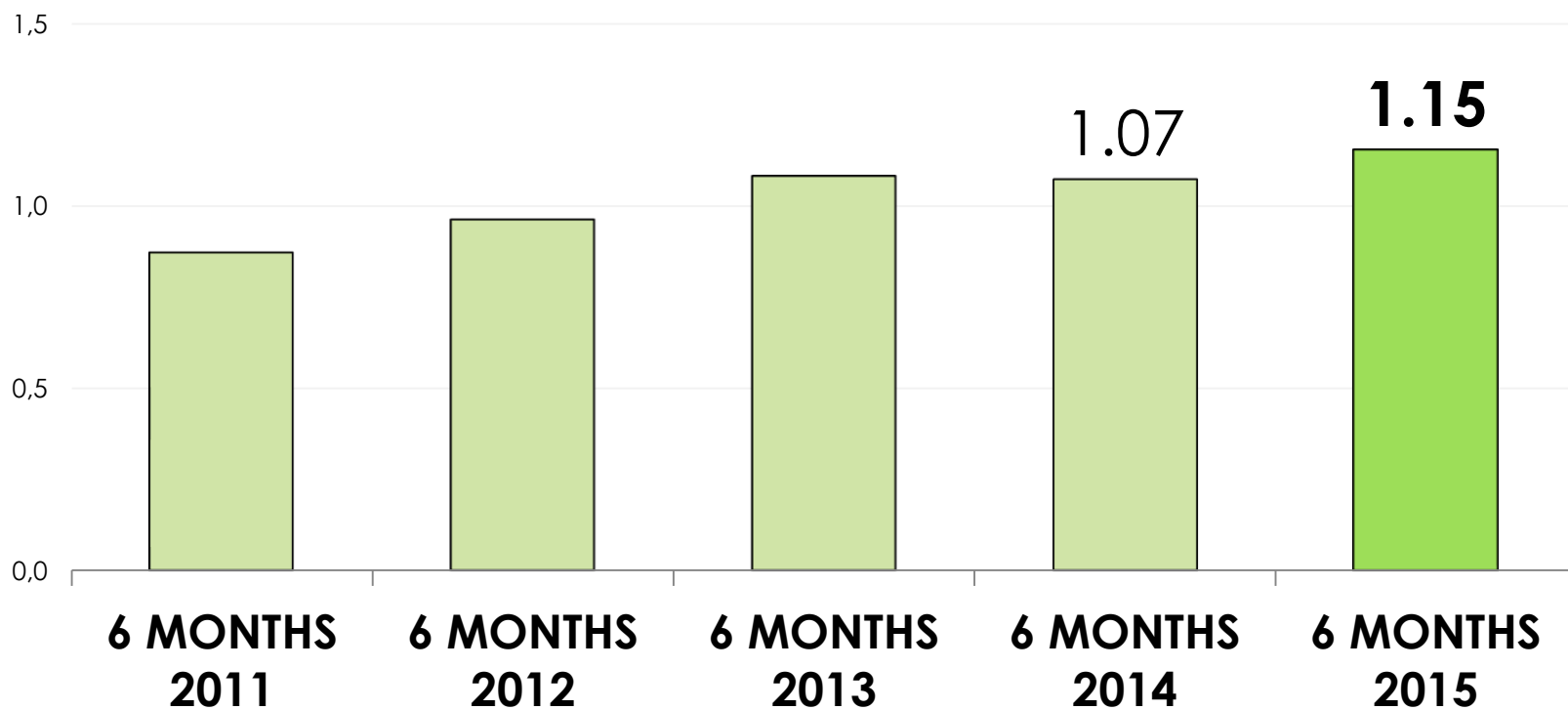
As a percentage of sales



EARNINGS PER SHARE

FISRT HALF SINCE 2011

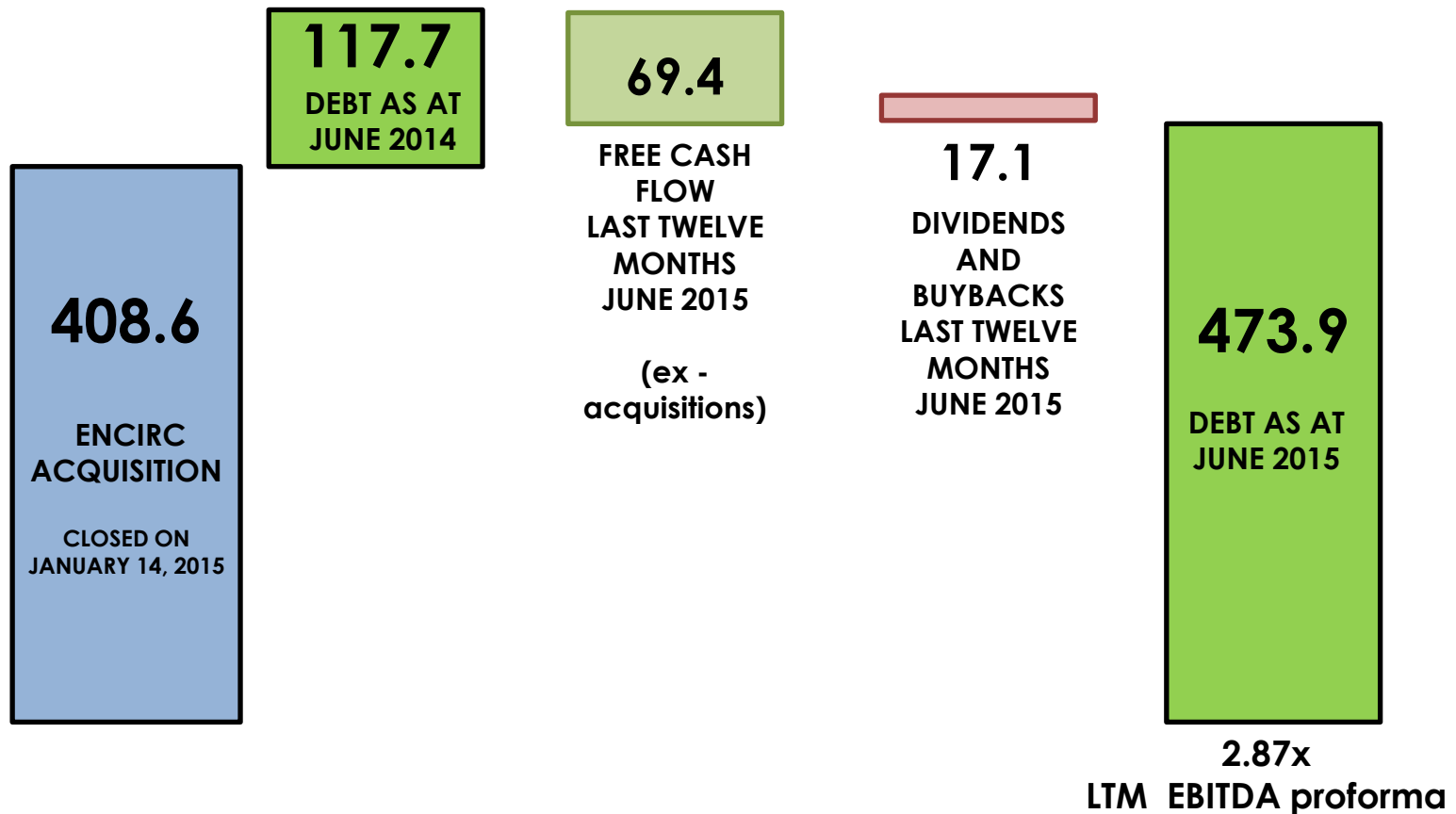
EUR per share



CASH PROFILE

CASH GENERATION LAST TWELVE MONTHS TO JUNE 2015

EUR in millions



Q&A



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