



TO THE SPANISH NATIONAL SECURITIES MARKET COMMISSION (CNMV)
DISCLOSURE OF OTHER RELEVANT INFORMATION

VIDRALA, S.A.

Acquisition of a non-controlling stake in Vidroporto

Pursuant to article 17 of the Regulation (UE) no. 596/2014 on Market Abuse, to article 228 of the Royal Legislative-Decree 4/2015, dated 23 October, approving the consolidated version of the Securities Market Act, and to other applicable regulations, Vidrala, S.A. ('**Vidrala**' or the '**Company**') announces the acquisition of a non-controlling minority stake of 29.36% in the share capital of the Brazilian company Vidroporto, S.A. for an amount of R\$ 297 million, approximately EUR 53 million.

Vidroporto, with its subsidiary Indústria Vidreira do Nordeste, is a renowned competitive Brazilian manufacturer of glass containers, founded on an impressive business industrial legacy and a highly experienced management team. It operates two high quality sites located in Porto Ferreira, state of São Paulo, southeast region, and Estância, state of Sergipe, northeast region, from where it serves some of the main brands in Brazil in segments like beer, spirits or soft drinks. In 2022, Vidroporto obtained sales and EBITDA of around R\$ 700 million and R\$ 190 million, respectively. Remarkably, the company is under an advanced process of expansionary investments that should increase capacity, sales and EBITDA by more than 25% in 2023.

This acquisition represents a first step in the Vidrala's long term strategic path, diversifying the business towards the growing Brazilian market, creating a driver for future growth in regions that will offer interesting opportunities with an aim of reinforcing long-term partnerships with some of the main global beer customers.

In addition to the above, Vidrala has reached an agreement in principle to purchase the remaining 70.64% of the share capital of Vidroporto -owned by the Salzano family through its investment vehicle Quatroefe Administração e Participações Ltda.- in case certain legal disputes currently affecting Quatroefe are resolved. Further details on the strategic rationale of the acquisition, its integration and business plan will be provided in the event of completion of the acquisition of the controlling stake.

Llodio, February 9, 2023

José Ramón Berecíbar Mutiozábal
Secretary of the Board of Directors

Manufacturing facilities of Vidroporto in Porto Ferreira, state of São Paulo.

